

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Sep 30, 2024
2. SEC Identification Number  
ASO95002283
3. BIR Tax Identification No.  
004-703-376-000
4. Exact name of issuer as specified in its charter  
DMCI HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation  
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
DACON BLDG. 2281 CHINO ROCES AVENUE, MAKATI CITY  
Postal Code  
1231
8. Issuer's telephone number, including area code  
(632) 88883000
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	13,277,470,000
PREFERRED	960

11. Indicate the item numbers reported herein  
ITEM NO. 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# DMCI Holdings, Inc.

## DMC

**PSE Disclosure Form 4-13 - Clarification of News Reports**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Section 4.4 of the Revised Disclosure Rules**

**Subject of the Disclosure**

Clarification of News Report

<b>Source</b>	ManilaStandard.net (Online Edition), Malaya (print), Business World (online edition)
<b>Subject of News Report</b>	Consunjis may sell small stake in Cemex PH" posted in Manila Bulletin (Online Edition); DMCI: Holcim to remain listed post acquisition" posted in Malaya (Newspaper); CTA favors DMCI in P103.68-M tax appeal" posted in BusinessWorld (Online Edition)
<b>Date of Publication</b>	Sep 30, 2024

**Clarification of News Report**

September 30, 2024

DISCLOSURE DEPARTMENT  
The Philippine Stock Exchange  
6/F PSE Tower  
5th Ave. cor. 28th Street  
Bonifacio Global City, Taguig

Attention: Disclosure Department

Gentlemen:

We reply to your request for clarifications on the following news reports, which details of the news article quoted are attached.

1. "Consunjis may sell small stake in Cemex PH" posted in Manila Bulletin (Online Edition) on September 30, 2024;
2. "DMCI: Holcim to remain listed post acquisition" posted in Malaya (Newspaper) on September 30, 2024; and

Regarding DMCI Holding, Inc.'s ("DMC") ongoing acquisition of Cemex Asian South East Corporation ("CASEC") together with Semirara Mining and Power Corporation and Dacon Corporation (collectively, the "Consunji Group"), we confirm the Consunji Group's commitment to the Philippine Stock Exchange's Rule on Minimum Public Ownership for CASEC's publicly listed subsidiary, Cemex Holdings Corporation ("CHP").

In the case that CHP's public float falls below the 10% minimum threshold following the contemplated mandatory tender offer, the Consunji Group's private holding company, Dacon Corporation, intends to sell a portion of its CHP shares in order to maintain CHP's public listing with the Philippine Stock Exchange. We anticipate that the said sale of the CHP shares by Dacon Corporation would happen within six-months after the acquisition of CASEC, which is expected to close by the end of November.

We would like to clarify the statements made on the Malaya article, particularly:

- a. The publicly-listed entity subject to the minimum required public float is CHP, and not Holcim.
- b. DMC intends to issue 10 million Class B Preferred Shares at P1,000 per share and a par value of P1.00 per share, and not P10.00 per share, subject to the shareholders' approval. This issuance is intended to raise P10 billion to finance DMC's acquisition of 56.75% interest in CASEC. For more information, please refer to our Definitive Information Statement submitted to the Philippine Stock Exchange on September 10, 2024.

3. "CTA favors DMCI in P103.68-M tax appeal" posted in BusinessWorld (Online Edition) on September 30, 2024.

We confirm that the Court of Tax Appeals ("CTA") ruled in favor of DMC regarding the Bureau of Internal Revenue's assessment of P103.68 million deficiency in DMC's income tax assessment in 2014. As such, the CTA ruled that DMC has no deficiency income tax liability on the aforementioned year. The favorable ruling from the CTA is expected to have a positive impact on the company's financial position by eliminating the assessed tax liability.

We trust that the foregoing clarifies the matters raised.

Thank you.

#### Other Relevant Information

None

#### Filed on behalf by:

<b>Name</b>	Herbert Consunji
<b>Designation</b>	Executive Vice President & Chief Finance Officer